



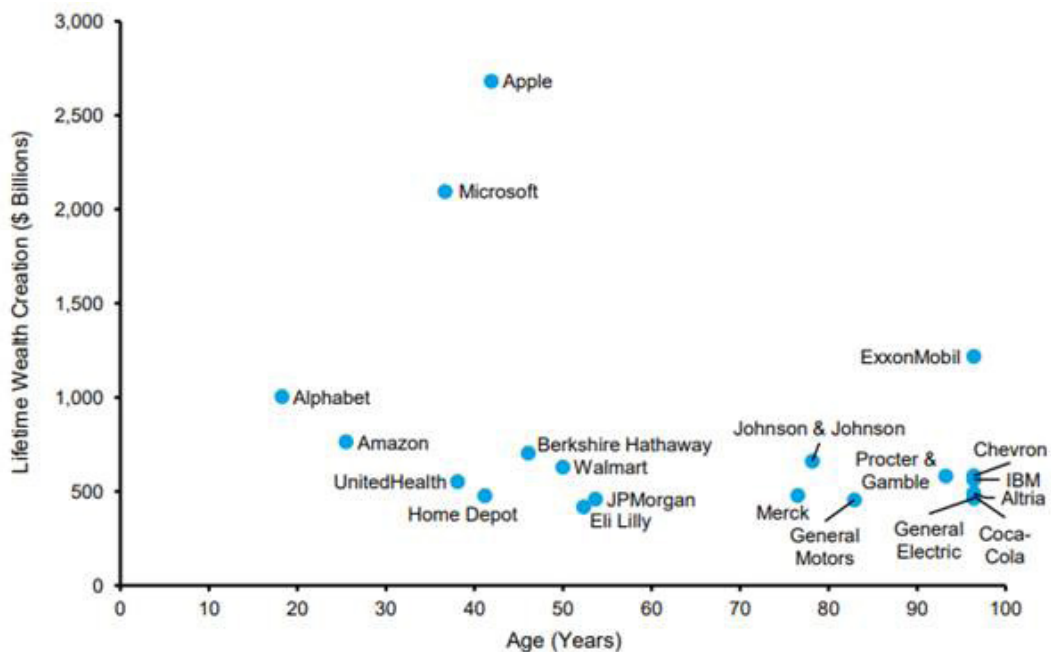
**DAVE BURNS, DON RAHN, NICK RATZLOFF, AND PAULA BINDERT
SARAH HOGG, SARA HALLETT, AND BRYANT HENDERSON**

Please enjoy First National Wealth Management’s quarterly newsletter, featuring timely stories and info curated by our team.

Chart of the Quarter

From 1926 to December 2022, a collection of the top 20 wealth creators in the U.S. created \$15.7 trillion of wealth. The graph below displays the age (the number of years a company has traded publicly since 1926) and total wealth created for each of the 20 companies.

Age and Wealth Created by Top 20 Wealth Creators (1926-2022)



Source: Hendrik Bessembinder and Counterpoint Global; Presentation based on Carson Kamp, "Do Stocks Outperform Treasury Bills?" W. P. Carey, Autumn 2018.

Retirement Planning Worksheet

Do you ever ask yourself, “Am I doing enough planning” or “Am I on the right track financially?” Our experienced team put together a [retirement planning worksheet](#) to help you get a jump start! Feel free to work on it on your own, or reach out to your advisor to have a conversation.

What We’ve Been Watching



What We’ve Been Writing

- [Lessons in family business learned from Spiderman, growing up with First National Bank](#)
- [How does an election year affect my investments?](#)
- [Boost your financial resolutions with these wealth management strategies](#)

What We’ve Been Reading

- [The Fear of Missing Out](#)
- [33 charts tell the story of markets and the economy to start 2024](#)

If you have questions or would like more information on anything featured in this update, [reach out](#). We’d be happy to start a conversation!

