

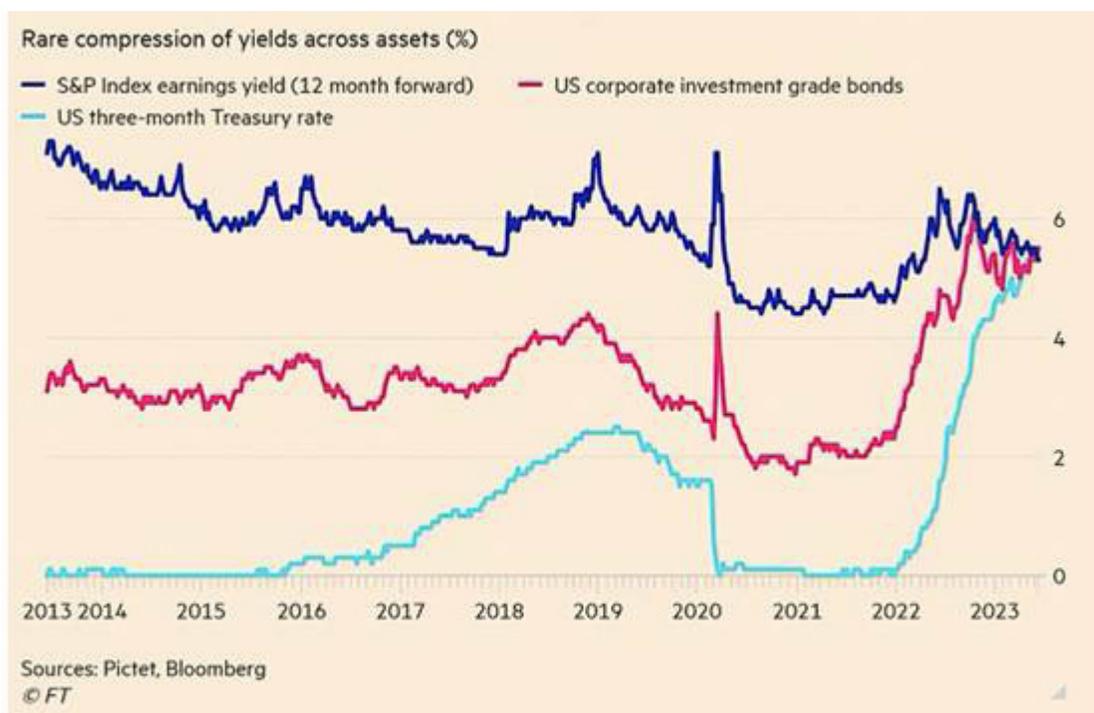


KYLE CIPPERLEY, ERIK USTAD, SARAH MADISON, AND MATT ADAMSON

Please enjoy First National Wealth Management's quarterly newsletter, featuring timely stories and info curated by our investment team.

Chart of the Quarter

Yields converge across assets, driven in part by the recent rise in short-term interest rates.



As of June 16, 2023

On the Horizon

Adam Cox, our Chief Wealth Management Officer and host of Common Cents on the Prairie™, will be sharing his expertise at the following events:

Crossroads Summit

What: Creating Financial Resilience: Responding to the Macro World's Impact on Your Finances

When: Thursday, August 17

Where: Sioux Falls Convention Center

Learn more: [Crossroads Summit 2023](#)

Future Proof

What: Competing With the Scale of Wirehouses

When: Tuesday, September 12

Where: Huntington Beach, California

Learn more: [Future Proof](#)

What We've Been Watching



What We've Been Reading

- The Evolution of Financial Advice
- The Seven Virtues of Great Investors
- Expectations Debt

What We've Been Writing

- Building a successful investment portfolio: Why asset allocation matters
- Money talks: How First National Bank is reengineering conventional, services-first banking
- Tips for building and maximizing your emergency fund
- Retirement planning: Strategies for maximizing your retirement savings

If you have questions or would like more information on anything featured in this update, reach out. We'd be happy to start a conversation!

